

ACCOUNTINGWARE TEAM

Customer Feature Requests



Help us help you!

Name: _____

Mon • 3:10PM • T1 - GL: Controller Workshop

	Not at all									Extremely
	1	2	3	4	5	6	7	8	9	10
How engaging was the instructor?										
How knowledgeable was the instructor?										
How timely/relevant was the content?										
Overall, how satisfied were you?										

Comments:

Feature Requests: _____

- Cash Flow Template/Layout
- Rollup Attributes Based on Effective Date
- Reconciliation Tool for Balance Sheet Accounts
- Monthly Newsletter with Excel Tip
- Implied Decimal

- VFE with Different Axes
- Custom Color Palette, Use Colors from Company Logo
- Dashboards on Self-Serve
- Report for To Do List Items Past Due
- ADA Features – Dark Mode, Spell Check, Verbal Screen Reader
- Simple Preinstalled Dashboards

- ShoWorks, Saffire, and Afron Integrations
- ADP Integration
- Schedule Bots from Inside ActivityHD
- Log File for ActivCapture in the Folder with Scanned Documents
- Generic Bot to Email Attached File, Can Be Used Anywhere

- Import for Contacts for IRIS Reporting
- Custom Payment Types, Not Just Manual
- Approve AP Invoices from Purchasing
- Compare Vendor Activity Current Yr vs Previous Yr
- Purchasing Requisition on Self-Serve

- Reminder to Lock Deposits from, Initial Payments
- Extra GL Tab on Receipt Form
- Default Rates on ARCodes
- Integrate WFH Timesheets to Contracts Processing
- Google Calendar Integration

- Electronic 941 Filing
- Electronic State Filings - California
- Extra WH Tax Automatics from W-4 Records (Federal & State)
- Extra GL on Payroll Checks
- Subtotals on Payroll Group Analysis by Day, Month, Quarter (like USA Tax Liability Report)

THANK YOU FOR COMING!



Thank You!

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